

Department of the Treasury
Division of Revenue
Certificate of Merger/Consolidation (Profit Corporation)

This form may be used to record the merger or consolidation of a corporation with or into another business entity or entities, pursuant to NJSA 14A. Applicants must insure strict compliance with the requirements of State law and insure that all filing requirements are met. This form is intended to simplify filing with the Treasurer. Applicants are advised to seek out private legal advice before submitting filings to the Department of the Treasury, Division of Revenue's office.

1. Type of Filing (check one): Merger Consolidation

2. Name Of Surviving Business Entity:

3. Name(s)/Jurisdiction(s) Of Each Participating Business Entity:

Name	Jurisdiction	Identification # Assigned by Treasurer (If Applicable)
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4. Voting: (all corporations involved; attach additional sheets if necessary)

-a Corp. Name Outstanding Shares
If applicable, set forth the number and designation of any class or series of shares entitled to vote.

-b Corp. Name Outstanding Shares
If applicable, set forth the number and designation of any class or series of shares entitled to vote.

-c Corp. Name Outstanding Shares
If applicable, set forth the number and designation of any class or series of shares entitled to vote.

<u>Votes For</u>	<u>Votes Against</u>
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Corp. a

Corp. b

Corp. c

5. Service of Process Address (For use if the surviving business entity is not authorized or registered by the Treasurer's Office):

The Treasurer is hereby appointed as agent to accept service of process and to forward same to the address above.

6. Effective Date: (if other than filing date; not to exceed 90 days from filing date)

Signature:

Name	Title	Date
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****Remember to attach: 1) the plan of merger or consolidation; and 2) if the surviving or resulting business is not a registered or authorized domestic or foreign corporation, insure that you obtain and attach to your filing submission a Tax Clearance Certificat efor each participating corporation.**